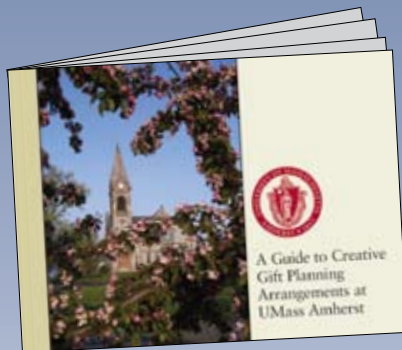
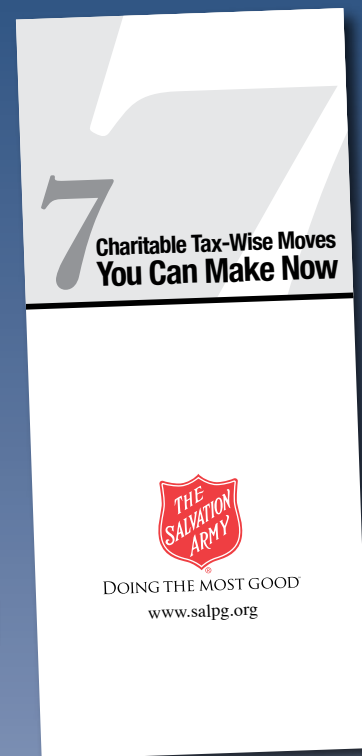
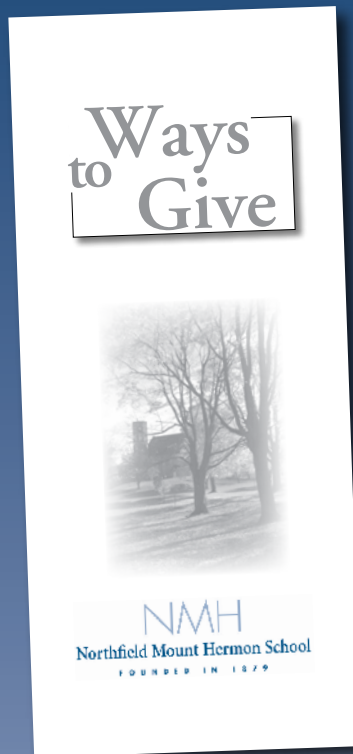


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Ways to Give is a concise gift planning primer outlining the benefits of charitable giving and such specific methods as life-income plans and bequests. Section on wills includes sample bequest language. (038) (16 pages)

Planned Giving: Options and Opportunities is similar to *Ways to Give*; does not mention gift annuities. (006)

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and the use of the charitable remainder trust as a planning tool for both married and single women. Through examples, it illustrates how careful planning can diminish the bite of federal estate taxes on jointly owned property and on a single woman's estate. (021)

Meeting Family Needs While Satisfying Philanthropic Desires demonstrates why charitable planning and the financial well-being of family members are not mutually exclusive and explores the charitable giving vehicles that permit your donors to support your organization and provide their loved ones with financial security. Discusses the tax reasons donors should make certain types of gifts—life insurance policies, retirement plans, the gift annuity, charitable remainder trusts (including the QTIP), charitable lead trusts, and donor advised funds—to enhance material wealth and experience the satisfaction of helping your worthy cause. (017)

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planning with trusts, and the use of the latest QTIP arrangements to meet charitable objectives. (003)

Ensuring Your Wishes: A Guide to Your Will explains the strengths and limitations of this document. Describes how to accomplish goals while avoiding unnecessary taxes. (043)

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Planning Your Will with Trusts (035)

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The Charitable Gift Annuity: Guaranteed Income for Life highlights the gift annuity in an easy-to-understand Q & A format. What determines the amounts of annuity payments? How are the payments taxed? These are just a few of the questions explored. (004) (Three versions available.)

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Planning Options with Mutual Funds describes how the concept works, how mutual funds are taxed, and why they can be good charitable vehicles. (040)

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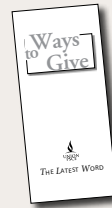
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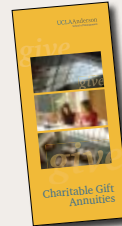
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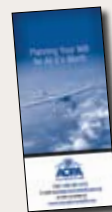
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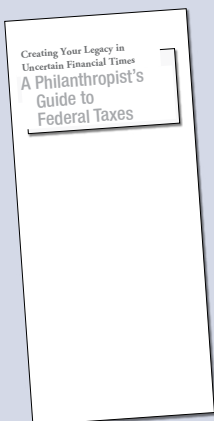
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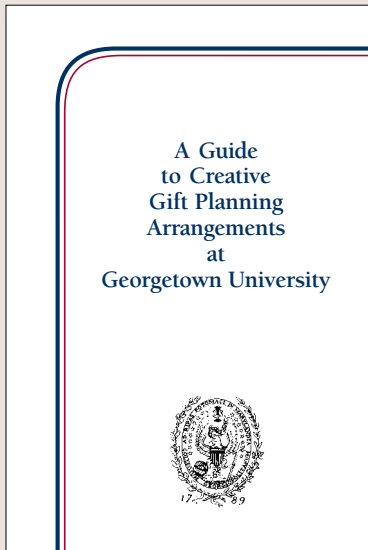
New booklet spotlight

Creating Your Legacy in Uncertain Financial Times: A Philanthropist's Guide to Federal Taxes

is an information-packed handbook outlining the charitable strategies particularly well-suited to the current climate of economic uncertainty, with the help of numerous illustrative charts and examples. Your prospects who want to make a difference to your mission but who have concerns about how to also meet their personal financial objectives will be pleased to see that they can support your work and benefit their own situations by making gifts that yield tax savings, deductions, and even lifetime income. A handy desk reference that appeals to both readers and the visually oriented. Revised annually (sometimes retitled), useful through April 15. (015) (16 pages)

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